



## Corporate Fact Sheet

### Clean Water, Clean Food Powered by Clean Energy

PRIVATE OFFERING OF UP TO \$2,000,000 OF SHARES OF COMMON STOCK AT \$1.40 PER SHARE

PRIVATE OFFERING OF UP TO \$3,000,000 OF UNSECURED CONVERTIBLE NOTES. Class A-7.0%; Class B-8.75%\*

\*Please visit [www.invest.gfesustainable.com](http://www.invest.gfesustainable.com) for additional information

- GFE Sustainable, Inc. (GFES), founded in 2009, is a sustainable resource company that plans to use its substantial asset base to develop and market efficiently produced, clean water products, Controlled Environment Agriculture (CEA) products, clean renewable “green” energy, and further develop and patent its rich portfolio of intellectual property (IP). The Company is headquartered in Salt Lake City, Utah.
- Land and Water Holdings – GFES Owns or Controls Extensive Acreage and Vast Amounts of Pristine Clean, Aquifer Water Resources
  - EFS (Economic Feasibility Study) completed with recommendations
- Power Purchase Agreement (PPA) negotiations in progress.
  - Received multiple term sheets from municipal power agencies

## Building Shareholder Value through Organic Project Development Growth, Strategic Acquisitions and Partnerships with Industry Leaders

### CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS:

THIS FACT SHEET CONTAINS CERTAIN “FORWARD-LOOKING STATEMENTS” WITHIN THE MEANING OF THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995. FORWARD-LOOKING STATEMENTS MAY BE IDENTIFIED BY WORDS SUCH AS: “ANTICIPATE,” “INTEND,” “PLAN,” “GOAL,” “SEEK,” “BELIEVE,” “PROJECT,” “ESTIMATE,” “EXPECT,” “STRATEGY,” “FUTURE,” “LIKELY,” “MAY,” “SHOULD,” “WILL” AND SIMILAR REFERENCES TO FUTURE PERIODS. FORWARD-LOOKING STATEMENTS ARE NEITHER HISTORICAL FACTS NOR ASSURANCES OF FUTURE PERFORMANCE. INSTEAD, THEY ARE BASED ONLY ON OUR CURRENT BELIEFS, EXPECTATIONS AND ASSUMPTIONS REGARDING THE FUTURE OF OUR BUSINESS, FUTURE PLANS AND STRATEGIES, PROJECTIONS, ANTICIPATED EVENTS AND TRENDS, THE ECONOMY AND OTHER FUTURE CONDITIONS. BECAUSE FORWARD-LOOKING STATEMENTS RELATE TO THE FUTURE, THEY ARE SUBJECT TO INHERENT UNCERTAINTIES, RISKS AND CHANGES IN CIRCUMSTANCES THAT ARE DIFFICULT TO PREDICT AND MANY OF WHICH ARE OUTSIDE OF OUR CONTROL. OUR ACTUAL RESULTS AND FINANCIAL CONDITION MAY DIFFER MATERIALLY FROM THOSE INDICATED IN THE FORWARD-LOOKING STATEMENTS. THEREFORE, YOU SHOULD NOT RELY ON ANY OF THESE FORWARD-LOOKING STATEMENTS. IMPORTANT FACTORS THAT COULD CAUSE OUR ACTUAL RESULTS AND FINANCIAL CONDITION TO DIFFER MATERIALLY FROM THOSE INDICATED IN THE FORWARD-LOOKING STATEMENTS INCLUDE, AMONG OTHERS, THE FOLLOWING: STATEMENTS CONCERNING THE COMPANY’S STRATEGY; OPERATING FORECASTS; CAPACITY, FINANCING AND CONSTRUCTION OF NEW PROJECTS OR EXPANSIONS OF EXISTING PROJECTS; WORKING CAPITAL REQUIREMENTS AND AVAILABILITY; ILLUSTRATIVE PLANT ECONOMICS; AND THE USE OF SHARE PRICE VALUE PROJECTIONS. ANY FORWARD-LOOKING STATEMENT MADE BY US IN THIS REPORT IS BASED ONLY ON INFORMATION CURRENTLY AVAILABLE TO US AND SPEAKS ONLY AS OF THE DATE ON WHICH IT IS MADE. WE UNDERTAKE NO OBLIGATION TO PUBLICLY UPDATE ANY FORWARD-LOOKING STATEMENT, WHETHER WRITTEN OR ORAL, THAT MAY BE MADE FROM TIME TO TIME, WHETHER AS A RESULT OF NEW INFORMATION, FUTURE DEVELOPMENTS OR OTHERWISE.

THE COMPANY IS NOT PROVIDING ANY INVESTMENT ADVICE OR MAKING ANY INVESTMENT RECOMMENDATIONS TO ANY PERSONS, EVER, AND NO COMMUNICATION THROUGH GFESUSTAINABLE.COM OR IN ANY OTHER MEDIUM SHOULD BE CONSTRUED AS SUCH. INVESTORS SHOULD NOT INVEST BASED ON THIS FACT SHEET ALONE, BUT RATHER SHOULD READ AND UNDERSTAND THE PRIVATE PLACEMENT MEMORANDUM AND ALL OFFERING DOCUMENTS BEFORE MAKING AN INVESTMENT DECISION.

## Clean, Sustainable Business Units Focused on Revenue Growth and Cash Flow Generation

**GFES Clean Water:** The Company owns the rights to a clean, high-quality, pristine water resource.

**Clean Food “Fresh Valley Harvest”:** GFES has outstanding scalability and growth potential with Fresh Valley Harvest (“FVH”) utilizing controlled environment agriculture (CEA).

**Clean Energy:** GFES is a sustainable and clean energy exploration pre-development company. GFES is uniquely positioned with outstanding sustainability potential focused on the exploration and development of both photovoltaic (“PV”) solar energy and geothermal resources.

**IP Development:** It is GFES’ intention that our growing intellectual property (IP) assets and initiatives will provide a stable platform for creativity, innovation and future profitability.

### Experienced Executive Management Team

Kevin Dwyer-CEO and Chairman 30+ years of Leadership and Business Experience

Dave Wheeler-COO 30+ years Experience in Corp. Mgt. and Capital Formation

Bob Bench-CFO 40+ years International experience in Corporate Finance and Capital Raising

Leland Mink-PhD Board Member 40+ years Experience in Renewable Energy Development

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PRIVATE OFFERING OF UP TO \$3,000,000 OF UNSECURED CONVERTIBLE NOTES

- The Company is offering up to \$2,000,000 of Shares of the Company at \$1.40 per share. The Company will determine the closing date or dates of the Offering in its sole discretion (the “Closing Date”).
- The Company is also offering two types of Convertible Notes: (a) Class A Convertible Notes bear simple interest at the rate of seven per cent (7.0%) per annum on the outstanding principal balance with a maturity date of November 1, 2023 which can be renewed at holder’s option for an additional two years; and (b) Class B Convertible Notes bear simple interest at the rate of eight and three quarters per cent (8.75%) per annum on the outstanding principal balance with a maturity date of November 1, 2025 which can be renewed at holder’s option for an additional five years.

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Please refer to  
[www.invest.gfesustainable.com](http://www.invest.gfesustainable.com)  
for additional information on  
the securities offering