



Forward-Looking Statements

This presentation contains certain “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by words such as: “anticipate,” “intend,” “plan,” “goal,” “seek,” “believe,” “project,” “estimate,” “expect,” “strategy,” “future,” “likely,” “may,” “should,” “will” and similar references to future periods.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: statements concerning the company’s strategy; operating forecasts; capacity, financing and construction of new projects or expansions of existing projects; working capital requirements and availability; illustrative plant economics; and the use of share price value projections.

Any forward-looking statement made by us in this presentation is based only on information currently available to us and speaks only as of the date on which it is made. We undertake no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future developments or otherwise.

All financial information presented in U.S. dollars unless otherwise indicated.

Who We Are Corporate Profile



GFES Sustainable, Inc. founded in 2009, is a sustainable resource company that plans to use its present asset base to develop and market efficiently produced clean water products, clean Controlled Environment Agriculture (CEA) products, clean renewable “green” energy, and further develop and patent its rich portfolio of intellectual property (IP). The Company is headquartered in Salt Lake City, Utah.

- 4 Business Units focused on strategic growth:
 - GFES Clean Water
 - Fresh Valley Harvest
 - GFES Clean Energy
 - IP Development

- Land and Water Holdings – GFES owns or controls extensive acreage and vast amounts of pristine clean, aquifer water resources.

- EFS (Economic Feasibility Study) completed with recommendations.

- Power Purchase Agreement (PPA) negotiations in progress.
 - Received multiple term sheets from municipal power agencies.

A close-up photograph of clear water being poured from an unseen source into a clear glass. The water is captured mid-pour, creating a dynamic splash and bubbles within the glass. The background is a solid, light blue color.

GFES Clean Water

The Company plans to generate sales from GFES water products and water-based applications through a distribution network to customers in the public and private sectors and through joint-venture partners.

- GFES water products include: Boxed water with an estimated shelf-life of greater than two years, in 350 mL, 750 mL and 960 mL cartons made from renewable materials.
- Independent laboratories in a state accredited university have completed testing the water from the GFES well and the data reflects an outstanding resource with high-quality, 7.22 pH water that has also been flow tested with an abundance of renewable capacity.
- Additional revenue streams from GFES water resources can be the production of water based nutritional and medical products.
- The Company has invested a significant amount of time and resources in its sustainable and renewable drilling and clean water development program and will add additional wells as expanded operations require.
- Currently, the Company is in the process of finalizing production plans.



GFES Clean Food: Fresh Valley Harvest: Sustainable Controlled Environment Agriculture

FVH plans to build a controlled environment agriculture operation on GFES-owned land in Utah.

- Clean, consistent quality produce produced 365 days a year to serve major metropolitan areas at competitive price points.
- Reduced human contact via automated planting, growing, harvesting and packaging technology.
- Produces significantly higher yields than traditional farming.
- Utilizes sustainable water and energy resource assets.
- Requires less water resources by practicing responsible water resource management.

A large field of solar panels under a sunset sky. The sun is low on the horizon, casting a warm glow over the rows of blue photovoltaic modules. The sky is a mix of orange, yellow, and purple hues. The panels are arranged in neat rows, stretching towards the horizon.

GFES Clean Energy

GFES currently owns or controls renewable “green” energy sites throughout the Western United States and has experience in energy exploration and as a pre-development business partner. The Company plans to monetize their holdings via partnerships, joint ventures, lease agreements, and pre-development consulting.

- GFES is uniquely positioned to develop both highly sustainable photovoltaic (“PV”) solar energy and geothermal fields.
- Based on independent reports, the assets are projected to generate a range of over 100 MW or combined PV solar, storage and geothermal renewable energy.
- The Company plans to generate revenue from ongoing royalty payments and lease payments from joint ventures and partnerships with larger power companies.
- GFES has received a letter of intent from a Global Fortune 50 company and a term sheet from another potential partner.
- The Company has signed term sheet with several municipalities concerning power offtake agreements for sales of future power generation.



Photovoltaic

P V S O L A R E N E R G Y

GFES plans to create strategic partnerships with companies with proven track records or who have superior clean energy development projects, products and patents.

- **GFES Is Developing Energy Resources in the Western United States**
- **GFES will supply energy based on customer requirements**
 - PV solar system with option to combine with battery storage
 - Battery Storage - Sized Consistent with Generating Capacity
- **EFS (Economic Feasibility Study) Received On Both Solar Sites In Western Region, Confirming Viability**
- **Possible JV or Complementary Opportunity**
- **Received Independent Resource Reports Recommending In Excess of 100 MW**



Geothermal Energy

GFES has signed multiple term sheet agreements with several municipalities concerning power offtake agreements for sales of future power generation.

- **Geothermal Provides Base Load power 90%-95% Efficiency (24 hours/day) Compared to:**
 - Wind - 34% Efficiency installed capacity* (8.2 hours/day)
 - Solar - 25% Efficiency installed capacity* (6.0 hours/day) (w/Hybrid Battery this begins to match Base Load)
- **Smaller Footprint/Reduced Visual Impact**
- **Minimal Impact to Wildlife**
- **Sustainable Hydroponic Agriculture**

* Source = U.S. Energy Information Agency

GFES IP Development

We are actively developing innovative state-of-the-art designs that we believe will significantly lower the costs of sustainable energy systems through streamlined design, assembly, installation and longevity of PV systems, through new designs and high-tech, strength and cost-saving materials.

- GFES' growing intellectual property (IP) assets and initiatives will provide a stable platform for creativity, innovation and future profitability.
- GFES is actively developing innovative state-of-the-art designs to significantly lower the cost of materials for energy systems.
- We believe these economical innovations will lend unparalleled universality in application, installation, and use, potentially lowering the cost per kWh in the industry.
- The Company currently has technical drawings and supporting materials nearing completion and plans to submit patent applications.



GFES Capital Structure

- Equity (shares outstanding and share equivalents)

Common stock	219,377,019
Preferred stock	2,922,116
Convertible Notes	1,580,992
Options	<u>1,250,200</u>
Total	225,130,327

Experienced Executive Management Team

KEVIN DWYER

CEO, Chairman of the Board

- 30+ years experience as Entrepreneur and Businessman.
- Prior to founding GFE, Mr. Dwyer spent nearly 25 years working as a Partner in a Utility Development Company and as a Co-Founder and Principal of UMI, a Commercial Real Estate Development and Finance Company, that he sold in 2005.
- Mr. Dwyer attended Harvard and focused his studies on Sustainability, holds multiple licenses and certifications, is a Published Author and received a Congressional Businessman of the Year Award.

BOB BENCH

CFO

- Mr Bench has over 40 years of international experience in various senior management and executive positions in start-up enterprises and public companies and has served as CFO at several private and public companies.
- Bob has served as a director of private and public companies and has assisted both private and public companies raise over \$300 million for start-up and growth capital through private, public, and venture offerings.
- Bob is a certified public accountant and holds a bachelor's degree, in accounting, from Utah State University and graduate work on his MBA at the University of Utah.

DAVID L. WHEELER

COO, Board Member

- 30+ years experience in corporate management and analysis, capital formation and securing of key management personnel.
- He has acted as an Independent Consultant to both private and public Boards of Directors in Texas, Utah and Nevada in providing Management and Financial analysis to various Boards of Directors (1998—present).
- Mr. Wheeler received a Bachelor of Science in Business Finance from the University of Utah in 1985 and a Masters Degree from Idaho State University in 2014.

LELAND "ROY" MINK, PhD

Board Member

- Dr. Mink has 40+ years experience in the management of energy programs, specialized in geothermal energy development and the evaluation of water resources and has consulted with numerous companies in the energy sector.
- Dr. Mink has served on several Boards of Directors. He was appointed to the Geothermal Resource Council Advisory Board in 2010, the National Academy of Science Committee on Earth Resources, and is a Geothermal Expert to the Idaho State Energy Committee.
- Dr. Mink received a Bachelor of Science Degree from Idaho State University in 1965, a Master of Science in Hydrology from the University of Idaho in 1971 and a Doctorate in Geology from the University of Idaho in 1973.

Investment Highlights

- The Company owns the rights to a clean, high-quality, aquifer drinking water resource on valuable property.
 - Drinking water products and medical water-based products
 - Controlled Environment Agriculture (CEA)
- GFES owns extensive acreage of PV Solar Energy and Geothermal properties in the Western United States.
 - Joint Venture Agreements with large industry partners
 - Power purchase term sheets from several municipalities
- Economic feasibility study completed with recommendations.
- Experienced management team.

FOR ADDITIONAL INFORMATION PLEASE CONTACT:
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INVESTOR PRESENTATION

